

2018

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			002073
	MESNAC CO.,LTD.		
	MESNAC		

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	1,168,041.50	
	15,215,156.57	
	6,117,105.69	
	1,989,071.83	
	12,946,575.35	
	5,851,230.08	
	3,397,957.95	
	28,186,762.91	--

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ERP PDM

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122,142.62 2.12% 5,368.92 78.43%
6,102.64 77.53%

	609,980,907.80	73,644,173.29	728.28%

	-	-	-	-100.00%	-100.00%	-100.00%
	175,339,525.60	137,091,820.02	21.81%	-3.31%	-4.42%	0.91%
	1,035,948,846.71	810,080,053.83	21.80%	8.38%	4.63%	2.80%
	185,477,383.23	125,492,159.12	32.34%	-36.49%	-39.04%	2.83%

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	57,130,882.16	
	158,896,819.92	
	216,027,702.08	-

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29,050,000.00	61,491,000.00	-52.76%

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	124,582.05
	301.7
	1,003.17
	0
	37,002.64
	29.70%
2016 6 22 [2016]1367 A 127,000,000 A 123,198,417 1 10.30 1,268,943,695.10 23,123,198.42 1,245,820,496.68 123,198,417.00 1,122,622,079.68 2016 10 11 ( ) [2016] SD03-0011 2018 6 30 1,003.17 126,748.19 80,000.00 ( ) 2018 6 30 80,000.00	

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		24,306.09	24,306.09	301.7	1,003.17	4.13%		0		
		14,316.7	14,316.7	0	0			0		
	--	124,582.05	124,582.05							

	2016 10 24 , 4 2017 9 4 39,000.00
	2017 10 19 80,000.00 ( ) 2018 6 30 80,000.00

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2018 2018-046	2018 08 30	2018 8 30 http://www.cninfo.com.cn

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2017		17.94%	2018 05 14	2018 05 15	http://www.cninfo.com.cn
2018		17.98%	2018 06 08	2018 06 09	http://www.cninfo.com.cn

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			8	41	38		

			4 5 6 7 41 38			
		2014	1 2 3 4	2015 01 27		
		2014	1 2 3 4 41 38	2015 01 27		
		2014	1 2	2015 01 27		

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) 2014 7 14 http://www.cninfo.com.cn

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2014 8 15
http://www.cninfo.com.cn

3 2014 9 12 2014
2014 9 13
http://www.cninfo.com.cn

4 2015 5 5
2015 5 7 http://www.cninfo.com.cn

5 2015 6 19 [2015] 114352
2015 6 5 2015 6 5 10 30
7,800,000 35,490,000.00 7,800,000.00
27,690,000.00

6 2015 6 26
2015 6 27 http://www.cninfo.com.cn

7 2015 7 2015 7 9 2015 7 9 http://www.cninfo.com.cn

8 2016 4 20 2016 4 22 http://www.cninfo.com.cn 2016 6 22 2016 6 23 2016 6 24 http://www.cninfo.com.cn

9 2016 8 17 2016 8 18 http://www.cninfo.com.cn

10 2017 4 25 2017 4 27 http://www.cninfo.com.cn 2017 6 23 2017 6 29 2017 6 30 http://www.cninfo.com.cn

11 2018 4 20 2018 4 23 http://www.cninfo.com.cn 2018 6 25 2018 7 4 2018 7 5 http://www.cninfo.com.cn

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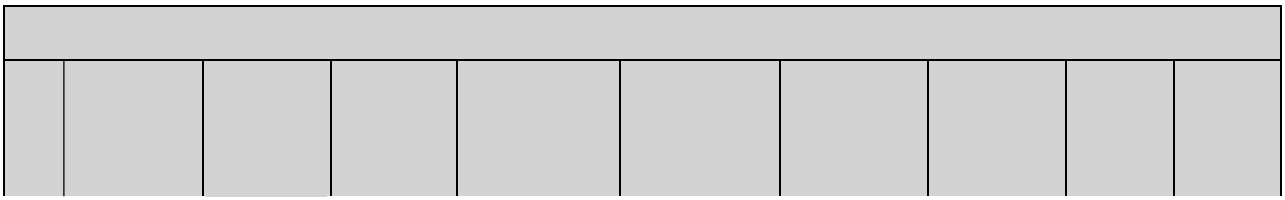

	20							
B1			821,902.4	B2			10,045	
B3			821,902.4	B4			20,148	



	NMHC		2	21m	5.54mg/L	(GB16297-1996)	616.88t/a	/	
	COD		1		123.5mg/L	DB21/1627-2008	2.51t/a	/	
			1		4.1mg/L	DB21/1627-2008	0.006t/a	/	

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	186,948,101	19.98%							

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2018		935,444,674	933,986,674
		0.0675	0.0675
		0.0674	0.0675
		4.9697	4.9774

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					50%	

		1.25%	11,724,800			11,724,800		
		1.25%	11,724,800			11,724,800		
		1.25%	11,724,800			11,724,800		

			145,308,486			145,308,486			
			216,800		144,000	72,800			

2016	16 01	112350	2016 03 16	2021 03 16	100,000	4.78%	

2018 6 22 2018

AA 2018

2018 6 22 www.cninfo.com.cn

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2016 3 16

2017 2021 3 16 2021

2017 2019 3 16

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2021 3 16

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2015 8 25

EBITDA	4.87	4.67	4.28%
	100.00%	100.00%	0.00%
	100.00%	100.00%	0.00%

30%

2016 3 2016
2017 2021 3 16
2018 3 12 www.cninfo.com.cn 2016
2018 2018 3 16 2018 3 16

2017 76
4000
40.96 5.78 35.18
1810

1 2018 6 30 2016 2017 2017

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	1,169,297,385.19	1,248,543,303.24
	297,507,526.79	437,928,820.49
	1,385,265,917.32	

	39,450,000.00	39,450,000.00

	948,952,097.75	840,004,019.53
	13,775,152.24	13,715,186.02
	12,523,110.59	29,761,457.21
	12,088,317.66	35,849,999.97
	73,492,596.34	61,417,498.67

	2,021,093,926.56	2,026,096,916.91
		6,730,560.00
	-2,534,984.20	-1,618,542.16
	20,478,479.46	18,164,343.75
	311,251,642.73	311,251,642.73
	1,364,596,203.82	1,301,577,342.05
	4,648,871,942.37	4,584,185,817.28
	262,234,402.28	270,787,614.21
	4,911,106,344.65	4,854,973,431.49
	8,971,377,650.48	8,392,502,368.43

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	1,132,240,051.61	879,575,342.51
	22,215,920.92	74,415,420.49
	2,399,811,232.02	2,353,882,377.56
	28,895,124.66	30,838,298.00
	1,322,287,521.77	1,196,970,689.04
	22,400,290.25	25,254,018.78
	39,450,000.00	39,450,000.00
	816,433,779.26	706,071,909.96
	5,783,733,920.49	5,306,458,056.34

	45,139,864.47	65,181,500.00
	25,733,420.00	58,807,800.00
	1,667,864,907.57	1,642,497,466.93
	31,433,871.14	32,110,739.90
	40,400,462.96	44,329,666.33
	2,169,375.89	4,743,748.87
	14,729,955.49	12,917,058.87
	579,618.13	808,978.09
	54,352,438.30	53,025,307.88
	1,000,000.00	1,000,000.00
	1,883,403,913.95	1,915,422,266.87
	7,667,137,834.44	7,221,880,323.21
	791,450,000.00	159,450,000.00
	269,030,000.00	381,707,147.18
	147,376,529.11	146,359,271.03
	28,301,525.30	25,746,312.52
	954,158.22	916,110.40
	458,318.42	8,915,080.46
	11,949,999.95	35,849,999.97
	10,399,354.50	47,713,086.99

	1,259,919,885.50	806,657,008.55
	25,804,740.00	58,807,800.00
	995,380,921.62	994,595,379.82

	1,221,426,229.94	1,247,849,895.02

	63,018,861.77	61,669,652.87
	-9,803,211.93	-9,812,733.39
	-916,442.04	-68,438,694.94
	-916,442.04	-68,438,694.94
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	-916,442.04	-68,438,694.94
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2.		-63,010,313.58
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5.	-916,442.04	-5,428,381.36
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	85,198,539.21	112,555,913.27
	14,485,906.56	16,429,470.77
	2,334,016.70	3,379,386.36
	6,969,951.19	9,655,675.64
	55,537,061.07	49,736,466.10
	18,100,361.29	19,174,045.68
	7,955,104.04	11,683,321.81
	27,721,321.05	93,209,765.34
	67,440.64	-1,169,575.43
-	35,671.20	
	19,150,235.17	1,000,000.00
	26,723,365.78	96,707,312.25
	141,749.39	5,998,041.20
	191,331.55	176,546.44
	26,673,783.62	102,528,807.01

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		-63,010,313.58
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	27,566,386.40	50,921,201.41
	0.03	0.120
	0.03	0.120

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	1,316,367,311.08	1,270,180,509.59

	32,991,506.22	8,754,903.22
	270,327,988.53	158,559,381.32
	1,619,686,805.83	1,437,494,794.13
	1,180,473,331.60	772,264,015.55
	187,979,701.91	225,082,447.68
	72,726,268.48	37,822,404.18
	165,870,207.23	267,419,705.87
	1,607,049,509.22	1,302,588,573.28
	12,637,296.61	134,906,220.85

	-553,601,631.32	-71,548,527.06
	1,250,000.00	

	67,638,173.58	127,822,526.98
	150,020,349.61	250,574,769.02
	131,287,682.54	-90,049,735.03
	1,097,890,460.00	971,547,681.64
	12,854,685.50	8,434,899.24

	1,088,753,299.33	825,726,398.37

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	935,444,674.00				2,026,096,916.91	6,730,560.00	-1,618,542.16	18,164,343.75	311,251,642.73		1,301,577,342.05	270,787,614.21	4,854,973,431.49

4													

	938,666,674.00				2,059,135,436.92	21,294,000.00	63,793,620.75	22,455,625.63	302,460,238.43		1,218,316,507.85	277,067,835.09	4,860,601,938.67
	-3,222,000.00				-7,655,640.00	-14,563,440.00	-68,438,694.94	-3,184,598.98			61,669,652.87	-7,975,022.00	-14,242,863.05
							-68,438,694.94				61,669,652.87	-9,812,733.39	-16,581,775.46
	-3,222,000.00				-7,655,640.00	-14,563,440.00						1,837,711.39	5,523,511.39
1													
					-7,655,640.00	-14,563,440.00							3,685,800.00

	-1,458,000.00	-

	674.00				,324.80	0.00	3.58		38.43	82,640.	,191.51

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					-2,725,258.34						-2,725,258.34
	935,444,674.00				2,031,342,426.46	6,730,560.00			302,460,238.43	2,081,814,155.69	5,344,330,934.58

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		20-40	5%	4.75%--2.375%
		10-25	0-5%	9.50%--4.00%
		6	5%	15.83%
		6	5%	15.83%
		6	5%	15.83%
		6	5%	15.83%

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17% 16% 11% 10% 6% 5%
7%
3%

		2%
	30%	1.2%
		12%
		6-12 /

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	376,758,217.95	

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1	836,018,003.07	16,720,360.06	2.00%
1 2	237,005,573.31	11,850,278.66	5.00%
2 3	260,740,336.56	26,074,033.66	10.00%
3 4	114,896,490.00	57,448,245.01	50.00%
4 5	72,773,065.46	58,218,452.35	80.00%
5	158,406,362.92	158,406,362.92	100.00%
	1,679,839,831.31	328,717,732.66	

			%
	35,405,376.13	1,261,557.46	

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-10,514,275.92 0

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-10,107,458.99 0

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	78,323,583.20	61,907,451.12
	2,496,745.00	2,735,078.30
	29,105,075.75	22,088,884.96
	22,197,000.00	33,597,000.00
	2,035,254.51	3,385,638.03
	343,486,409.65	343,747,627.65
	17,874,082.19	
	24,140,270.36	18,657,865.06
	519,658,420.66	486,119,545.12

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2018

	28,800,000.00		17,964,000.00	10,836,000.00					6.02%	1,984,000.00
( )	17,500,000.00		5,355,000.00	12,145,000.00					34.99%	855,741.22
	1,151,500.00								10.00%	
	11,730,000.00			11,730,000.00					8.01%	

16

17

	9,905,566.02			-853.09						9,904,712.93	
	44,540,212.45	19,400,000.00		68,293.73						64,008,506.18	
	52,799,994.73			128,521.08						52,928,515.81	
	107,245,773.20	19,400,000.00		195,961.72						126,841,734.92	
	107,245,773.20	19,400,000.00		195,961.72						126,841,734.92	

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1.	51,843,063.31			51,843,063.31
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51,843,063.31

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	440,000,000.00	22,193,111.21	1,115,905.44			23,309,016.65	5.30%	5.30%				
EVE	1,223,400,000.00	87,068,398.91	17,415,265.19			104,483,664.10	8.54%	8.54%				
LX	50,000,000.00	31,628,108.49		166,666.60		31,461,441.89	62.92%	62.92%				

1		1,321,972.19		5,482,801.98	6,804,774.17
2					
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3.				77,844.78	77,844.78
1				77,844.78	77,844.78
4.	273,703,636.88	159,553,059.91	43,158,409.98	41,402,493.08	517,817,599.85
1.	26,793,565.63	45,491,778.37	8,017,601.09	17,126,768.45	97,429,713.54
2.	2,861,791.94	6,917,260.86	1,288,613.67	2,327,111.86	13,394,778.33
1	2,861,791.94	6,917,260.86	1,288,613.67	2,327,111.86	13,394,778.33
3.					
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4.	29,655,357.57	52,409,039.23	9,306,214.76	19,453,880.31	110,824,491.87
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1.	244,048,279.31	107,144,020.68	33,852,195.22	21,948,612.77	406,993,107.98
2.	246,910,071.25	112,739,309.35	35,140,808.89	18,870,767.43	413,660,956.92

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	808,978.09		229,359.96		579,618.13
	70,199.17				70,199.17
	62,619.74				62,619.74
	222,041.62		80,522.48		141,519.14
	319,262.00	2,335,513.13	380,173.10		2,274,602.03
	223,850.02	833,554.20			1,057,404.22
		98,229.84			98,229.84
	1,706,950.64	3,267,297.17	690,055.54		4,284,192.27

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	6,507,364.47	976,104.67	3,230,000.00	484,500.00
	202,269,504.47	30,340,425.67	224,206,224.70	33,630,933.71
	92,583.14	19,442.46	94,407.83	19,825.64
	28,390,100.00	4,258,515.00	28,390,100.00	4,258,515.00
	244,095,010.01	36,619,806.49	263,343,773.93	39,507,230.60

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		120,125,469.33		

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	56,975,617.25	
	5,313,918.16	
	6,776,566.58	
	7 re}TJ14D61	

	13,715,186.02	193,554,763.25	193,494,797.03	13,775,152.24

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1	790,208.58	157,537,503.13	157,672,706.60	655,005.11
2	1,111,465.60	8,256,630.21	8,152,141.28	1,215,954.53
3	90.00	5,929,788.83	5,929,137.88	740.95
		4,896,237.52	4,895,712.47	525.05
	90.00	325,963.88	325,896.30	157.58
		500,770.85	500,712.52	58.33
4		7,401,042.34	7,398,542.34	2,500.00
5	11,813,421.84			

	1,069,294.51	134,012.15
	1,934,246.71	611,148.35
	117,783.06	407,432.15
	43,778.42	84,167.69
	6,322.85	308,505.60
	12,523,110.59	29,761,457.21

39

	11,949,999.95	35,849,999.97
	138,317.71	
	12,088,317.66	35,849,999.97

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	16,648,791.92	16,792,512.93
	15,881,501.84	15,367,376.24
	9,407,614.76	150,000.00
	2,760,614.00	2,252,437.00
	2,922,199.30	1,441,000.45
		6,859,729.65
	25,871,874.52	18,554,442.40

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	50,839,570.00	70,511,250.00
	50,839,570.00	70,511,250.00

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	995,380,921.62	994,595,379.82
	995,380,921.62	994,595,379.82

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	1,000,000,000.00	2016 3 18	5	1,000,000,000.00	994,595,379.82			785,541.80		995,380,921.62

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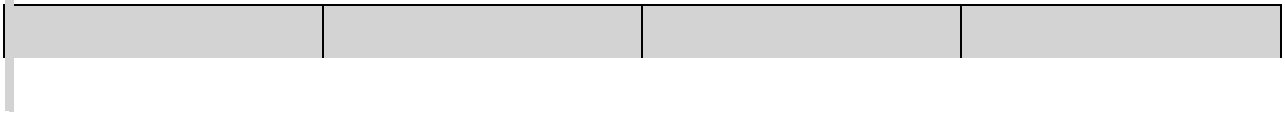

863 11,240,056.5

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		+ -					
	935,444,674.00				-1,458,000.00	-1,458,000.00	933,986,674.00

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145.8

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	2,011,533,470.00		5,002,990.35	2,006,530,479.65
	14,563,446.91			14,563,446.91
	2,026,096,916.91		5,002,990.35	2,021,093,926.56

- 500.30

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	6,730,560.00		6,730,560.00	0.00
	6,730,560.00		6,730,560.00	0.00

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	-21,601,765.04	18,888,148.64
	-21,601,765.04	18,888,148.64

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	195,961.72	-962,926.50
	600,000.00	18,539,166.84
	6,117,105.69	627,283.20
	897,080.00	62,927,723.31
	12,946,575.35	
	20,756,722.76	81,131,246.85

69

	-111,999.30	

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	27,615,785.81	6,790,524.60

71

	5,565,203.77	13,121,934.16	5,565,203.77
	2,129,124.92	2,656,633.60	2,129,124.92
	7,694,328.69	8,988,043.16	7,694,328.69

								/
						5,565,203.77		
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	19,920.66		19,920.66
	217,039.20	330,339.50	217,039.20
	217,039.20	392,389.50	217,039.20

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	1,056,000.00	3,627,928.60
	7,180,267.11	5,668,968.63
	246,170,594.75	122,373,794.82
	5,226,253.19	10,654,788.20
	10,694,873.48	16,233,901.07
	270,327,988.53	158,559,381.32

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	57,130,882.16	192,703,906.37
/ /	1,844,253.64	698,087.20
	11,881,018.44	6,354,378.83
	10,082,754.00	6,046,565.70
/	8,535,701.91	8,793,886.50
/	5,181,026.94	2,455,606.44
/	5,662,099.77	4,389,853.37
	5,754,959.78	4,997,302.24
	7,779,572.23	3,792,887.87
	930,912.49	850,444.13
	1,376,390.62	2,211,819.73
	2,675,467.10	2,737,516.64
	3,442,585.10	1,034,953.46
	3,151,786.82	3,588,165.44
	1,395,366.83	1,452,238.50
	1,167,277.96	1,242,766.50
	459,161.20	2,995,329.82
	1,849,200.72	1,909,956.64
/ /	4,414,511.16	2,054,063.49

	237,574.00	152,186.26
/ /	740,861.71	925,091.30
	1,073,181.56	912,929.78
	263,773.40	274,536.59
		150,817.05
	15,243.45	175,797.12
	28,824,644.24	14,518,618.90
	165,870,207.23	267,419,705.87

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	45,108.69	212,868.18
	45,108.69	212,868.18

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	6,604,956.04	14,613,440.00
	6,604,956.04	14,613,440.00

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	53,215,649.84	51,856,919.48

	-21,601,765.04	18,888,148.64
	62,655,857.84	79,458,445.65
	13,394,778.33	11,756,735.98
	690,055.54	522,385.62
	217,039.20	-475,434.93
		12,876.32
	36,545,943.81	30,939,272.93
	-20,756,722.76	-81,131,246.85
	5,707,422.47	-12,184,034.85
	-2,887,424.11	-14,551,922.21
	-66,431,969.25	-9,601,840.78

	2018
	1,112,166,503.03 1,045,217,610.48

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	45,108.69	45,108.69
	350,207.27	350,207.27
	9,272,407.05	9,272,407.05
	1,786.77	1,786.77
	9,748,705.25	9,748,705.25
	-79,195.47	-79,195.47
	-79,195.47	-79,195.47



	49.00%	1,878,143.15		18,408,247.14
	49.96%	-10,498,517.65		243,079,573.10

3

	87,412,667.50	314,732,229.58	402,144,897.08	181,241,795.20	180,809,449.36	362,051,244.56	120,414,730.72	313,405,109.43	433,819,840.15	208,313,776.57	188,875,000.00	397,188,776.57
	102,813,232.88	442,059,652.21	544,872,885.09	57,124,500.18	1,200,000.00	58,324,500.18	69,083,645.89	477,705,775.86	546,789,421.75	38,027,190.46	1,200,000.00	39,227,190.46

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		18,867.92			45,480.19
		61,163.13			93,287.54
		5,563.48			
		104,866.32			
		8,867.92			4,688.68
		9,528.30			4,245.28
		0.00			5,825.24
		2,598,584.90			

/

		108,225.94	1,743,965.81
		24,972.88	40,984.36
			284,004.96
		462,058.30	3,534,609.83
		28,205.13	

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		107,781.98	2,124,974.29
			777,128.75

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		27,000.00	540.00	27,000.00	540.00
		1,690.55			
		3,027,368.66		3,027,368.66	
		1,306,314.84		1,306,314.84	

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			680.44
		729,416.06	767,833.15
			79,578.68
		89,983.00	89,983.00
		4,865,786.78	2,105,686.78
		5,251,301.82	5,246,801.82
		357,184.98	357,184.98
		86,821.89	44,055.07
		48,866.00	48,866.00
		11,173.94	11,173.94

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	2,542,972,614.22	100.00%	143,161,382.20	6.00%	2,399,811,232.02	2,489,552,214.53	100.00%	135,669,836.97	5.00%	2,353,882,377.56
	2,542,972,614.22	100.00%	143,161,382.20	6.00%	2,399,811,232.02	2,489,552,214.53	100.00%	135,669,836.97	5.00%	2,353,882,377.56

3 4	26,124,813.82	13,062,406.91	50.00%
4 5	35,992,366.03	28,793,892.82	80.00%
5	97,657,534.96	97,657,534.96	100.00%
	238,187,661.25	143,161,382.20	

			%

	229,790,604.64	15.00%	183,516,404.64	80.00%	46,274,200.00	229,790,604.64	17.00%	183,516,404.64	80.00%	46,274,200.00
	1,282,820,556.44	75.00%	6,807,234.67	0.53%	1,276,013,321.77	1,157,040,164.91	83.00%	6,343,675.87	0.54%	1,150,696,489.04

			%
	1,180,901,218.43		

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	1,989,071.83	
	12,946,575.35	
	5,851,230.08	
	3,397,957.95	
	28,186,762.91	--

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	1.37%	0.070	0.070
	0.75%	0.037	0.037

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	63,018,861.77	61,669,652.87	4,648,871,942.37	4,584,185,817.28

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